

Structural

Wing

Engine

Case

Landing Gear

Beam

Appendix

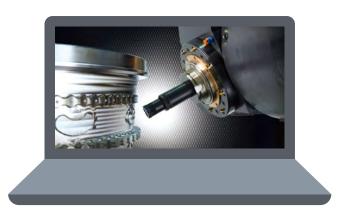
INTRO

Two kinds of story will be spoken at this section, It include the future and optimal solutions in aerospace industry



FUTURE

The growth beyond our expecting will be come truth. If you ignore the signal of the future, you can't grab your opportunities. It's time to know and learn the future exactly.



SOLUTION

What do you do for the future? What can you do for the future? There are answers of these questions. There are optimal solutions for the future.

Future Opportunity of Aerospace Industry

Intro

Structural

Body Tail

Wing Compone

Engine

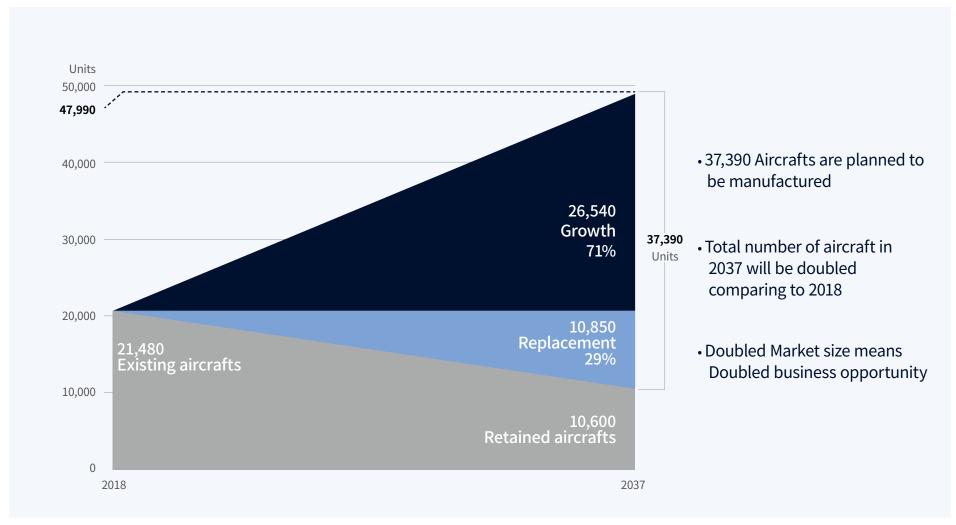
Case

Landing Gear

Beam

Appendix

Older and less efficient airplanes will be replaced with more efficient, newer generation airplanes. During the shift in the generation, companies can grasp more opportunity to grow further.



Need for various solution in aerospace Industry



Structural

Body

Tall

Componer

Engine

Case

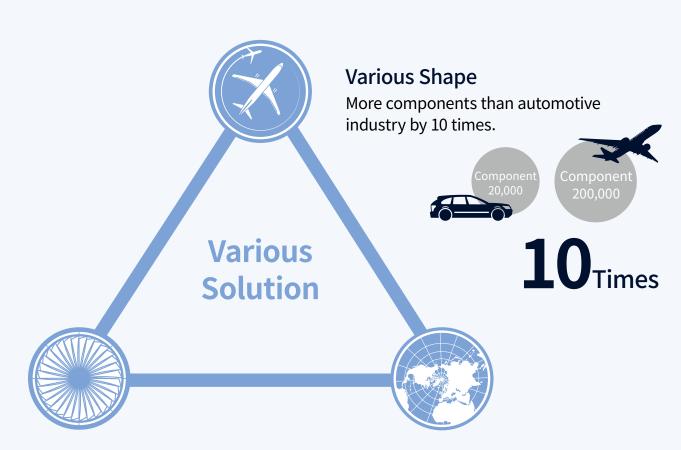
Blade

Landing Gear

Beam

Disk

Appendix



Various Material

Difficult-to-cut Material (Titanium, Aluminum, Inconel, CFRP) become main material more and more

Difficult-to-cut Material

70%

30%

General Material

70%

Various Reference

One defective product can cause a huge calamity Qualified machine and diverse experience is required



DN Solutions Capability in Aerospace Industry

Intro

Structural

Doug

A /*---

Componer

Engine

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Appendix

For Various Shape

DN Solutions has to meet demands in aerospace industry.



450 Models

Various Solution

For Various Material

DN Solutions has exceptional solution for difficult-to-material from diverse experience and R&D capability

450 R&D researchers



For Various Reference

Most leading company and their partners choose DN Solutions



500+ aerospace customers in the world

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DN Solutions's global top-tier customers



America

USA

Boeing, Pratt & Whitney, GE, Honeywell, M/S Aerospace,

Kaydong, Infinisys, IDD, Moog, Kamatics, ES3...

Mexico

Honeywell Mexico

Europe

UK Rolls Royce, AMRC(Partnership with UK dealer)

France Airbus, Safran, UTC systems

Germany Rolls Royce Germany

Italy Umbra, Ellena, Sicamel S.p.A., Ar.Ter. Srl, A. Abete Srl
Turkey HMS Makina, TEI Aviation, ALP Aviation, AYCAN Aviation,

GE Turkey, Kale Pratt & Whitney, Roketsan

Asia

China GE China

Korea KAI, Hanhwa Techwin

Singapore Pratt & Whitney

Indonesia Pudak

India Polymech Industries

Partnership to improve Aerospace solution

Structural

Wing

Engine

Landing Gear

Beam

Appendix



DN Solutions's UK dealer MILLS CNC join AMRC

"These are exciting times for Mills CNC. We're delighted to have become part of the AMRC and to be involved, right from the outset, in such a high-profile and important manufacturing project"

Managing director Kevin Gilbert

AMRC / The University Of Sheffield. Sheffield **MILLS CNC**

AMRC(Advanced Manufacturing Research Centre)

"A world-class centre for advanced manufacturing research"

- Specialises in carrying out world-leading research into advanced machining, manufacturing and materials, which is of practical use to industry
- Partner for global giants like Boeing, Rolls-Royce, BAE Systems and Airbus
- 500 highly qualified researchers and engineers from around the globe

Two DN Solutions machines on AMRC



PUMATT 1800SY



MILLS CNC magazine article



Machine on the AMRC site

Specification of Aerospace Parts



Structural

Body

Tail

Wing Component

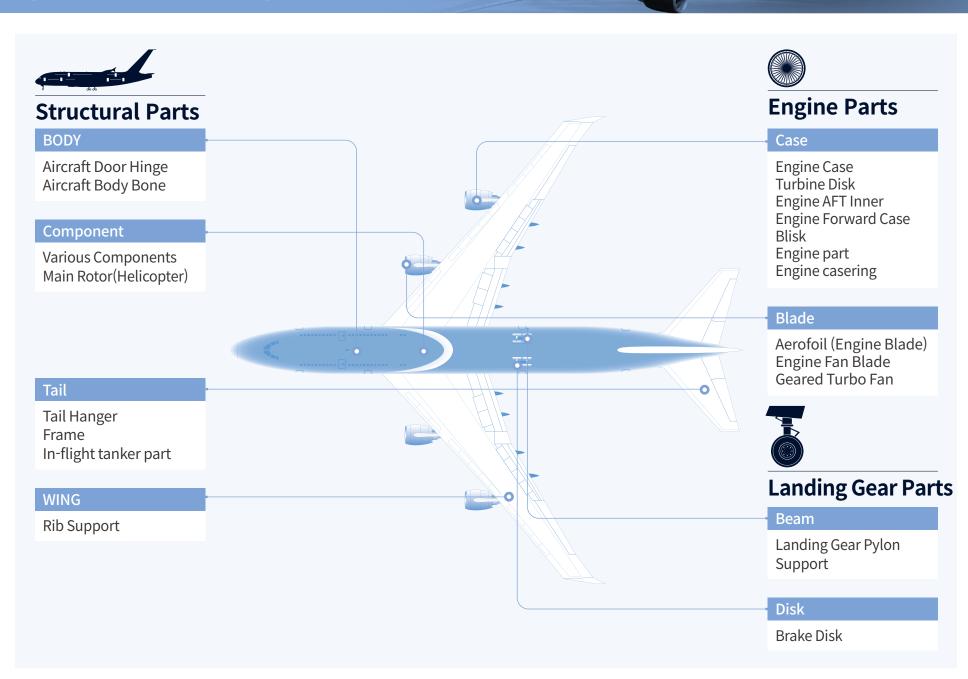
Engine

Case

Landing Gear

Beam Disk

Appendix





Intro

Workpiece

Structural

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Appendix

Aircraft Door Hinge



Size

Ø1390 mm (Ø54.7 inch)

Material

Titanium

Customer Request

More Economical Solution than a Company

Guarantee Accuracy

Curved Workpiece

Solution

DHF 8000

Simultaneous 5-axis Horizontal Machining Center

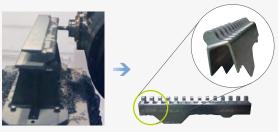


High Torque 960 N·m (708.5 ft-lbs)

High Accuracy High Productivity

Simultaneous 5-axis

Machining Process



Process	Tooling	Cutting Condition
Roughing	Ø42 mm (Ø1.7 inch) Insert Mill	700mm/min (27.6 ipm), 400r/min
Semi- finishing	Ø20 x R3.0 mm (Ø0.8 x R0.1 inch) End mill	600mm/min (23.6 ipm), 1200/min
Finishing	Ø20 mm (Ø0.8 inch) End mill (45° 6 blades)	150mm/min (5.9 ipm), 250/min

Productivity Improvement

Cycle time 20%

A company **22 hours**DHF 8000 **16 hours** -30%

When I used a Japanese 5-axis machine to make this part, cutting tools were totally broken because of low rigidity. Now I use DHF 8000. This machine has enough power to cut titanium parts and high precision to meet strict condition of OEM. There are no precision issue on this machine by now. - Plant Manager of Y company

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Workpiece

Aircraft Body Bone



Size

2850 x 850 mm (112.2 x 33.5 inch)

Material

Aluminum

Customer Request

Large size Workpiece

Curved Shape

Universal Spindle

Solution

BM 2740U

Simultaneous 5-axis Universal Head Attached Bridge type Machining Center



Large size Table 4000 x 2500 mm (157.5 x 98.4 inch)

30000 r/min

Simultaneous 5-axis

Various Spindle Line-up

Speed

12000~ 30000 r/min

Power

30 ~ 75 kW (40.2 ~ 100.6 Hp)

Torque

143 ~ **48** N·m (105.5 ~ 35.4 ft-lbs)



Better Chip Disposal



High Pressure TSC 7MPa (70 bar)

Intro

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Workpiece

Tail Hanger



Size

1000 x 1000 mm (39.4 x 39.4 inch)

Material

Aluminum

Customer Request

Guarantee Productivity

High Torque Boring

Compact Working Area

Solution



Boring 3000 r/min

Compact Size

> High Torque 1273 N·m (939.5 ft-lbs)

Various Spindle Line-up

Torque

1137 / 1273 N·m (839.1 / 939.5 ft-lbs)

Power

26 kW (34.9 Hp)

Speed

3000 r/min

Working Area

Travel (X / Y / Z / W)

2000 / 1500 / 1200 / 500 mm

(78.7/59.1/47.2/19.7 inch)

Table Size

1400 x 1600 mm

(55.1 x 63.0 inch)

Intro

Workpiece

Structural

Body

Tail Wing

Component

Engine

Case Blade

Landing Gear

Beam Disk

Appendix

Frame



Size

1550 mm (61.0 inch)

Material

Titanium

Customer Request

Gurantee Productivity

Heavy Duty Machine

480pcs/Year

Solution

VM 960

Vertical Machining center



Box Guideway

High Rigidity

High Torque 826N·m (609.6 ft-lbs)

Additional 4th axis



High Torque Spindle

Speed

 $6000 \; \text{r/min}$

Power

26 kW(34.9 Hp)

Torque

825.9 N·m(609.5 ft-lb)



Intro

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Workpiece

In-flight tanker part



Size **430 x 180** mm (16.9 X 7.1 inch)

Material

CRES

Customer Request

High Productivity

Complex Shaped Workpiece

Precision part

Solution

VC 630/5AX

Simultaneous 5-axis Vertical Machining center



High Rigidity Design

Simultaneous 5-axis

> High Accuracy

High Speed Built-in Spindle

Max. spindle speed
12000 r/min
(20000r/min option)

Good for High Speed Solution

- Low centrifugal force
- Minimum heat generation



Response to Various size Workpieces

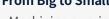
Max. size Ø730 x 500 mm

(Ø28.7 x 19.7 inch)

Max. Weight 500 kg (1102.3 lb)

From Big to Small

• Machining a variety of workpieces by single machine



500kg (1102.3 lb)

ø630 (Ø24.8)

Intro

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Workpiece

Rib Support



Size

1000 x 1700 x 60 mm

(39.4 x 66.9 x 2.4 inch)

Material

Aluminum

Customer Request

High Productivity

Large Working Area

High Speed Machining

Solution

BM 2035M



(118.1 x 72.8 inch)

High Productivity



For High-speed Machining

Max. Spindle Speed

30000 r/min

Machining Process

27500 r/min 11050 mm/min (435.0 ipm)



For Large Workpiece

Table Size

3500 x 1850 mr(137.8 x 72.8 inch)

Max. Weight on Table



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Workpiece

Various Components



Size **Various**

Material

Steel, Aluminum, Titanium

Customer Request

High Productivity

Complex Shaped Workpiece

Precision Parts

Solution

VC 630/5AX

Simultaneous 5-axis Vertical Machining Center



High Rigidity Design

20000 r/min

Simultaneous 5-axis

500kg (1102.3 lb)

ø630 (Ø24.8)

High Speed Built-in Spindle

Max. Spindle Speed 12000 r/min (20000r/min option)

Good for High Speed Solution

- Low centrifugal force
- Minimum heat generation



Response to Various size Workpieces

Max. Size ø730 x 500mm

(Ø28.7 x 19.7 inch)

Max. Weight 500 kg (1102.3 lb)

From Big to Small

• Machining a variety of workpieces by single machine



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Workpiece

Various Components



Size

Various

Material

Steel, Aluminum, Titanium

Customer Request

High Accuracy

Solution

DNM S series

Productivity Vertical Machining Center



Roller LM Guideway

Thermal Compensation

15000 r/min

Feedrate 42 / 42 / 36 m/min (1653.5 / 1653.5 / 1417.3 ipm)

More Capacity

Table Size (A x B)

DNM 4500S

DNM 4500S

600 kg (1322.8 lb)

DNM 5700S

1000 kg

(2204.6 lb)

1000 x 450 mm (39.4 x 17.7 inch)

Max Weight on Table

DNM 5700S

1300 x 570_{mm} (51.2 x22.4 inch)

High Speed Spindle for Productivity of DNM 4500S / 5700S

Speed

15000 r/min

(1653.5 / 1653.5 / 1417.3 ipm)

11/18.5 kW (14.8 / 24.8 Hp)





Guarantee Productivity

High Rigidity

Intro

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Beam Disk

Appendix

Workpiece

Main Rotor(Helicopter)



Size

Ø200 x 1500 mm (7.9 x 59.1 inch)

Material

Carbon Steel

Customer Request

Multi tasking

High Rigidity

High Accuracy

Solution

SMX series

Super Multi-Tasking Turning Center



Max. Milling Spindle Speed 12000 r/min

Simultaneous 5-axis

Left & Right Spindles

Max.
Spindle Torque
30kW & 1203 N·m
(40.2 Hp &
887.8 ft-lbs)

Machining Process



Ø63 mm (2.5 inch) Face Mill

Ø25 mm (1.5 inch) End Mill 1200 r/min, 800 mm/min (31.5 ipm)

2200 r/min, 4000 mm/min (157.5 ipm)

Solution for Productivity: Lower Turret



No. of Tool Stations	12 st
Rotary Tool Speed	5000 r/min
OD Tool Size	25 x 25 mm (1.0 x 1.0 inch)
Max. Boring Bar Size	Ø40 mm (1.6 inch)

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Workpiece

Rib



Size

Various

Material

Aluminum

Customer Request

Special Spec.

30000r/min High speed spindle



VC 630/5AX

Simultaneous 5-axis Vertical Machining center



630mm (24.8 inch) Rotary Table

30000 r/min

Chip Disposal Solution

High Speed Built-in Spindle



Response to Various size Workpieces

Max. size Ø730 x 500 mm (Ø28.7 x 19.7 inch) Max. Weight 500 kg (1102.3 lb)

From Big to Small

• Machining a variety of workpieces by single machine

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Workpiece

Various Aerospace item



Size

Various

Material

Various

Customer Request

LPS 5000

Manless Automation

Machining various workpieces



DVF 6500

High Precision Vertical 5-axis Machining Center



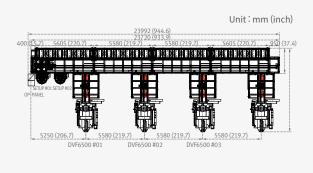
LPS 5000

500x 500mm (19.7 x 19.7 inch) Pallet

> Manless Automation

LPS 5000 System





Intro

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Appendix

Workpiece

Wing, Rib



Size

4000 x 1500 mm

Material

Aluminum

Customer Request

High-speed Spindle

High volume chip disposal

Productivity

Solution

HFP 1540

5 Axis Horizontal Simultaneous Machining Center for aircraft profiler



30000 r/min

(157.5 x 59.1 inch) **Large Tilting**

Chip Disposal Solution

Spindle

Max. spindle speed 30000 r/min

Max. spindle motor power

75 kW (100.6 Hp)

Tool shank

HSK A63

A-axis Tiling angle

+105~ -105

High-speed Scraper type Chip Conveyor

Chip conveyor width

700mm

(27.6 inch)

Max. Removal Capa. 7000 cm³/min





360°

Intro

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Appendix

Workpiece

Clip edge frame



Size

Various

Material

Inconel

Customer Request

Hard-to-cut Material Cutting Package

Powerful Cutting

Thermal compensation

Solution

MD 6700

High Rigidity Vertical Machining Center



Option

Powerful Cutting

8000 r/min

Machining Process

Special Modification Maximized machining performance on customer request

Option

BALL SCREW / Bearing / Servo Motor



Coolant(Amount, pressure)
25% Improved

Cutting(depth)

50% Improved

Axis thrust 20% Improved

Axis rigidity

23% Improved



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Workpiece

Large Aerospace part



Size

Various Size

Material

Various Material

Customer Request

High-speed Spindle

2-rotary table

Multi solution

Solution

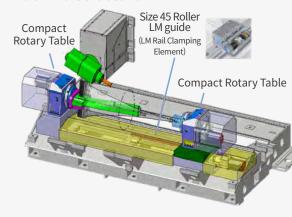
VCF850LS2R

VCF Aerospace Solution





Machine Structure



Intro

Structural

Body Tail

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Beam Disk

Appendix

Workpiece

Frame part



Material **Aluminum**

Customer Request

High-speed Spindle

High volume chip disposal

Productivity

Solution

HFP 1540

5 Axis Horizontal Simultaneous Machining Center for aircraft profiler



360°

Spindle

Max. spindle speed 30000 r/min

Max. spindle motor power

75 kW (100.6 Hp)

Tool shank

HSK A63

A-axis Tiling angle

+105~ -105

High-speed Scraper type Chip Conveyor

Chip conveyor width

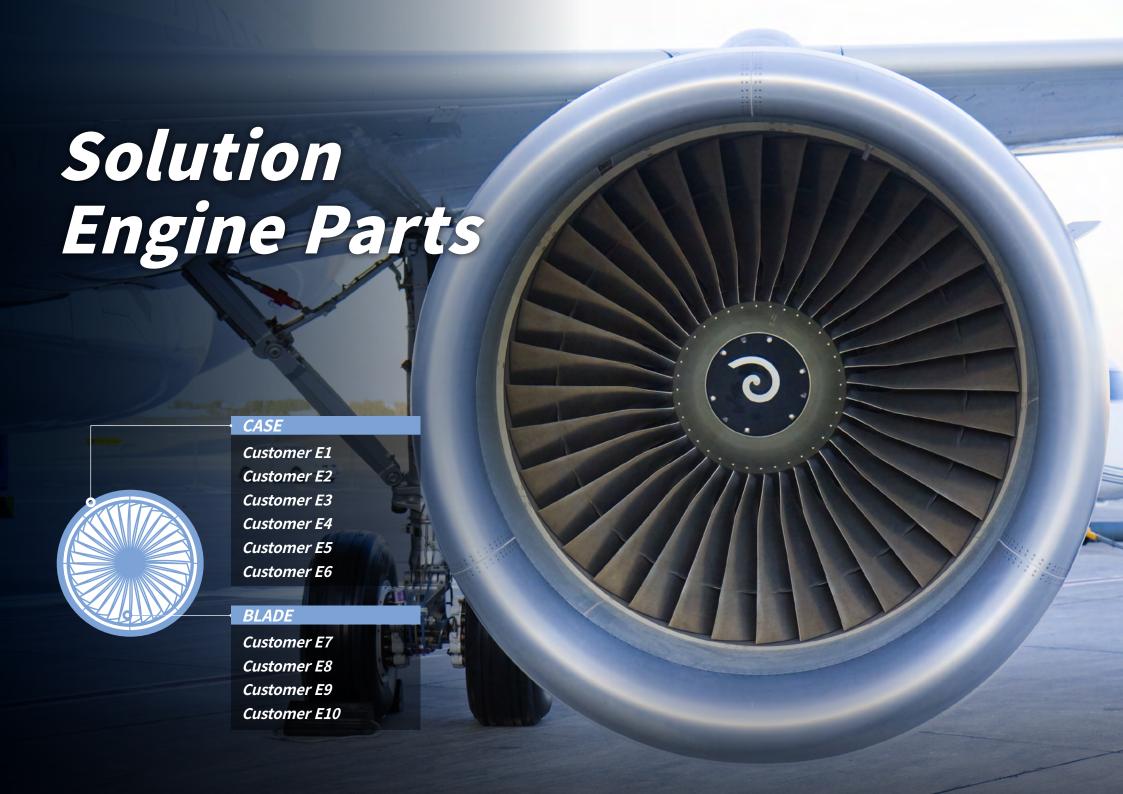
700mm

(27.6 inch)

Max. Removal Capa. 7000 cm³/min

(427.2 inch)





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Workpiece

Engine Case



Size **Ø1000** mm (Ø39.4 inch)

Material

Inconel

Customer Request

High Productivity

High Rigidity

Strong RAM head



PUMA VTR series

Large Vertical Turning Center with Rigid Ram Spindle

High Productivity

> High Power / High Torque

Strong Ram Head



Unique Solution for Productivity of PUMA VTR series

Quad Tool Indexing

- 4direction rotating head
- DMT have the patent
- Reduce tool change time





Strong RAM head of PUMA VTR series

Clamping
Force 8 ton
(17636.7 lb)

Indexing 90 deg.

Max. Tool Length from Ram $180 \sim 200 \text{ mm}$

 $(7.1 \sim 7.9 \text{ inch})$



Inconel is one of the most difficult material to cut. But It's easy to cut Inconel if you have PUMA VTS Series. I will seriously consider further purchase more PUMA VTS Series.

- Engineer of E company

Intro

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Workpiece

Engine Case



Size

Ø 800 mm (ø31.5 inch)

Material

Inconel

Turbine Disk



Size

Ø 800 mm (ø31.5 inch)

Material

Titanium

Customer Request

High Accuracy

High Productivity

Large Capacity

Solution

PUMA V8300-2SP

2 Spindle Vertical Turning Center



PUMA V8300-2SP key Strengths in Turning Process

- Strong machine rigidity supports stable fixation despite long working hours, and can handle items with a diameter as long as 830mm (32.7 inch)
- PUMA V8300-2SP have independent motor systems in each of its spindles, so productivity can be enhanced by operating two spindles at once.



Large capa.
Max turningdia
830 mm
(32.7 inch)
High Torque

2592 N·m

(1912.9 ft-lbs)

Twin Spindle

Productivity Improvement

A Mmaximum ~50% in Cycle Time was Shortened **50**%

High

Productivity

A Company

5 hours

PUMA V550 **2.5 hours**



As much as 40% Cut in Turning Costs

40%

A Company \$20k

V550 **\$12k**



Intro

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Workpiece

Engine AFT Inner



Size **Ø700 mm** (Ø27.6 inch)

Material Inconel

Blisk



Size **Ø800** mm (ø31.5 inch)

Material **Titanium**

Customer Request

Large size Workpiece

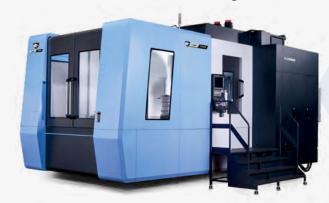
ComplexShaped Workpiece

Difficult-to-cut Material Solution

Solution

DHF 8000

Simultaneous 5-axis Horizontal Machining Center



High Torque 960 N·m (708.5 ft-lbs) Large Workpiece 1400 x 1400 mm (55.1 x 55.1 inch)

Simultaneous 5-axis

Machining Process

Upper Side Hole Drilling

- Ø6.7 mm (0.3 inch) drill
- 50mm/min (2.0 ipm), 700 r/min

Slope Side Boss part Surfacing

- Ø6.95 mm (0.3 inch) Row end mill
- 30mm/min (1.2 ipm), 200 r/min



High Power Spindle Option for Difficult-to-cut Material

Torque

960 N·m(708.5 ft-lbs)

Power

35 kw (46.9 Hp)

Speed

6000 r/min



- DHF8000 is optimized to cut inconel and titanium.
 - General Manager of Equipment management team
- This machine have enough power to machining difficultto-cut material with tilting function
 - General Manager of Production team

Intro

Structural

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Beam Disk

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Workpiece

Engine Forward Case



Size Ø800 mm (ø31.5 inch)

Material Inconel

Engine Case



Size Ø700 mm (ø27.6 inch)

Material **Titanium**

Customer Request

Turning furnction

Shorten Cycle time

High Torque Spindle

Solution

DHF 8000ST

Simultaneous 5-axis Horizontal machining center (Turning function)



Large Workpiece 1600 x 1400 mm (63.0 x 55.1 inch)

> **HSK T100** tool shank

Turning function

Turning table

Rotating speed Pallet size **500** r/min **Ø1000** mm (39.4inch)



Intelligent Kinematic Compensation for 5-axis option

- Minimize error in complex 5-axis machining
- The tip of the tool is always in the correct position in relation to the workpiece



High

Torque

960 N·m



Intro

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Workpiece

Engine part



Size

Ø500 mm (Ø19.7 inch)

Material

Inconel

Customer Request

Complex Shaped Workpiece

High Rigidity

Precision parts

Solution

VC 630/5AX

Simultaneous 5-axis Vertical Machining Center



High Rigidity Design

20000 r/min

Simultaneous 5-axis

High Speed Built-in Spindle

Max. spindle speed

12000 r/min

(20000r/min option)

Good for High Speed Solution

- Low centrifugal force
- Minimum heat generation



Response to Various size Workpieces

Max. size

ø730 x 500mm

(Ø28.7 x 19.7 inch)

Max. Weight

500 kg (1102.3 lb)

From Big to Small

• Machining a variety of workpieces by single machine

500kg (1102.3 lb)

ø630 (Ø24.8)

Intro

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Engine casering



Size

Ø800 mm (ø31.5 inch)

Material

Inconel 718

Customer Request

High productivity

High accuracy

Strongram head



PUMA VTR1012F/1216F



Option

Spin Window

Fixed column
Full cover
Linear scale
Work & Tool Measuring
Calibration Unit
High pressure coolant 70bar

Strong RAM head of PUMA VTR series

Force 8 ton (17636.7 lb)

May Tack Length from Page

 $\begin{array}{l} \text{Max. Tool Length from Ram} \\ 180 \sim 200 \, \text{mm} \end{array}$

 $(7.1 \sim 7.9 inch)$



Inconel is one of the most difficult material to cut. But It's easy to cut Inconel if you have PUMA VTS Series. I will seriously consider further purchase more PUMA VTS Series.

- Engineer of E company

Intro

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Engine

Case Blade

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Workpiece

Aerofoil (Engine Blade)



Size

50 mm (2.0 inch)

Material

Inconel

Customer Request

Special Quotation

High Rigidity

Guarantee Productivity

Solution

VC 510

High Productivity Twin Table Vertical Machining Center



Feedrate

40 / 40 / 32 m/min (1574.8 / 1574.8 /

1574.8 / 1574.8 / 1259.8 ft-lbs)

14000 r/min

Twin Spindle

High Pressure TSC 7MPa (70 bar)

Machining process

Special Modification Machine ATC guard modified to take over size tool Ø200mm (Ø7.9 inch) required for some components.

Filtration

Drum filtration coolant system added to filter particles created by Grinding wheel.



Intro

Structural

Body

Tail Wing

Component

Engine

Case Blade

Landing Gear

Beam Disk

Appendix

Workpiece

Engine Fan Blade



Size 300 x 700 mm(11.8 x 27.6 inch)

Material

Aluminum

Customer Request

Guarantee Accuracy

High Rigidity

Curved Shape

Solution

VC 630/5AX

Simultaneous 5-axis Vertical Machining Center



High Rigidity

High Accuracy

20000 r/min

Simultaneous 5-axis

High Speed Built-in Spindle

Max. Spindle speed 12000 r/min (20000r/min option)



- Low centrifugal force
- Minimum heat generation



Rotary Table type 5-axis Machine

Travels

A axis +30 ~ -120°

c axis 360°

Rapid traverse

A axis 20 r/min

c axis 30 r/min



Intro

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Engine

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Landing Gear

Beam Disk

Appendix

Workpiece



750 x 180 mm (29.5X 7.1 inch)

Material

Inconel

Customer Request

Special Spec.

Continuous Operation

Auto Compensation

Solution

BM 1530M

Bridge type machining center



800mm Rotary Table

Angle Head

High Productivity

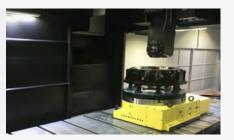
Machining process

Customized

Custom machining of up to 800mm workpieces for special workpiece

Option

Angle Head / Rotary table HSK-A63 / 100 tools



Intro

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Beam Disk

Appendix

Workpiece

Split Engine Case



Material

Titanium

Customer Request

Total solution

Additional C-axis option

Tolerance between hole 0.05mm (DN Solutions Measuring Macro P/G)

Solution

BM 1530M / DHF 8000 / PUMA VTR1216

Special solution for engine case machining



Customer Site







Customer L1

Intro

Structural

Body

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Componen

Engine

Case

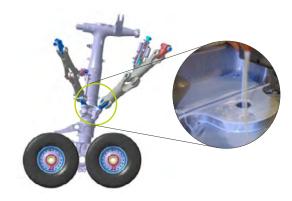
Landing Gear

Beam Disk

Appendix

Workpiece

Landing Gear Pylon



Size

Ø380 mm (ø15.0 inch)

Material

Titanium

Customer Request

High Accuracy

Heavy Duty Machine (High Torque)

High Productivity & Rigidity

Solution

Mynx series



Max. Torque 617 N·m (455.3 ft-lbs)

Thermal Compensation

Servo Magazine

Box Guideway

Machining Process

Initial Machining Condition Speed 34 r/min

Feedrate
60 mm/min
(2.4 ipm)

Required Torque 450 N·m

(332.1 ft-lbs)

• Tool: Ø380mm(ø15.0 inch) slotting cutter

On the Cutting Trial • Raise RPM to 55 and decrease feed per tooth

• Enough Torque:

Max. torque of Mynx is over 450N·m (332.1 ft-lbs)

Test Result • Comparable cycle time with reducing spindle load

• Get the additional order for other type of machine



Customer L2

Intro

Structural

Body

Tail

Wing Component

Engine

Case

Landing Gear

Beam Disk

Appendix

Workpiece

Support



Size

800 x 800 mm (31.5 x 31.5 inch)

Material

Titanium

Customer Request

Guarantee Rigidity

High Productivity

Heavy Duty Cutting

Solution

NHP/NHM series



Heavy Duty Cutting (NHM)

High Productivity (NHP)

High Power, High Torque Spindle





600 N·m (442.8 ft-lbs)

45 / 25 kW (60.3 / 33.5 Hp)

Torque

Power

Speed

10000 r/min

Torque

1732 N·m (1278.2 ft-lbs)

Power

22 / 35 kW (29.5 / 46.9 Hp)

Speed

6000 r/min

Customer L3

Intro

Structural

Body

Tail Wing

Component

Engine

Case

Landing Gear

Beam Disk

Appendix

Workpiece

Brake Disk



Size **Ø500 mm** (Ø15.0 inch)

Material

Carbon Steel

Customer Request

Better Accuracy

Automation Application

Raise Productivity

Solution

PUMA V8300-2SP

2 Spindle Vertical Turning Center



Automation Application

Better Rigidity

> Twin Spindle

Automation Solution



PUMA V8300-2SP (Brand New Model of PUMA V550-2SP)



DNM 6700 (Brand New Model of DNM 650II)



Robot Cell



Structural

Body

Wing

Component

Engine

Case

Landing Gear

Beam Disk

Appendix

Aircraft deliveries have risen steadily for the past 50 years, reaching the historical peak in 2015



Note: Includes regional aircraft SOURCE: Teal Group; OECD; EIU; IHS Global Insight; McKinsey

Structural

Body

Wing

Component

Engine

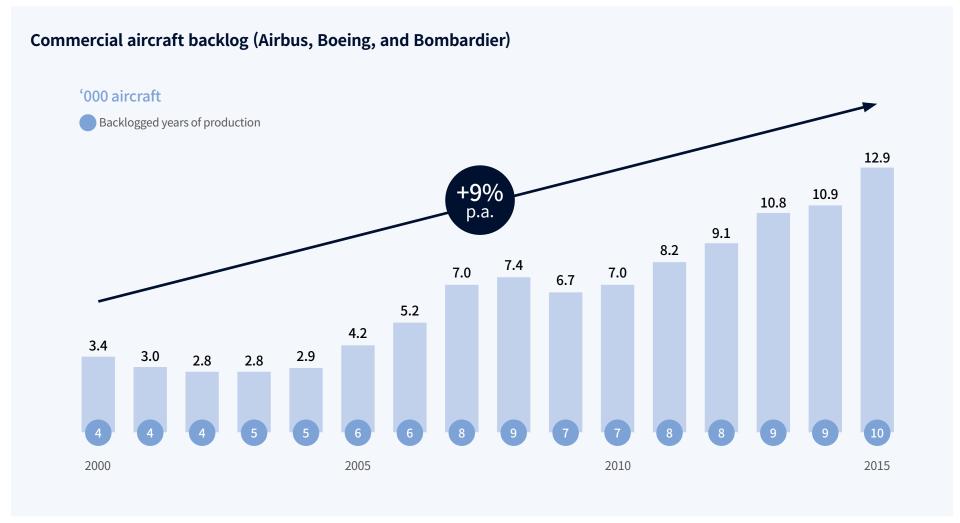
Case Blade

Landing Gear

Beam Disk

Appendix

Order books are completely full – with a backlogs of 10 years' production (12,900 aircraft)



Structural

Body Tail Wing

Component

Engine

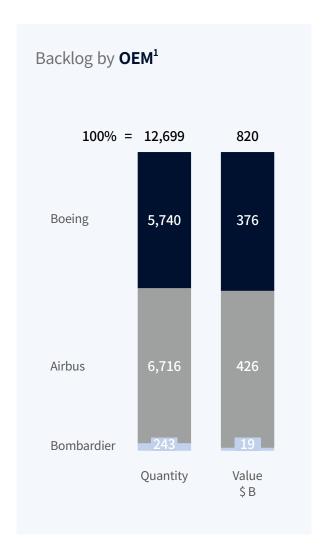
Case Blade

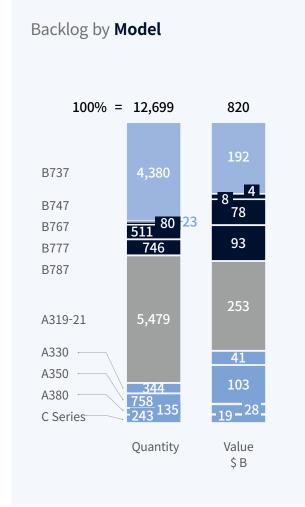
Landing Gear

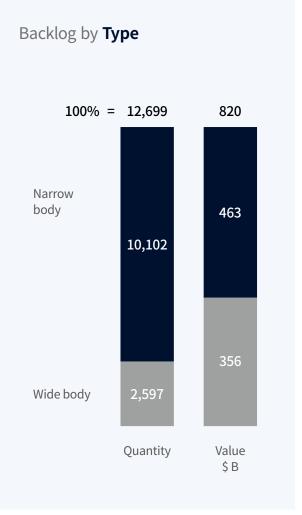
Beam

Appendix

Most of the backlog is for Boeing and Airbus aircraft; Bombardier is a distant third, although they scheduled an entry into the narrow-body market in 2016







1 Figures as of April 2016 2 Does not include Regional or Business Jet business SOURCE: Company website, TEAL Market overview

Aircraft demand forecasts

Intro

Structural

Body Tail Wing Component

Engine

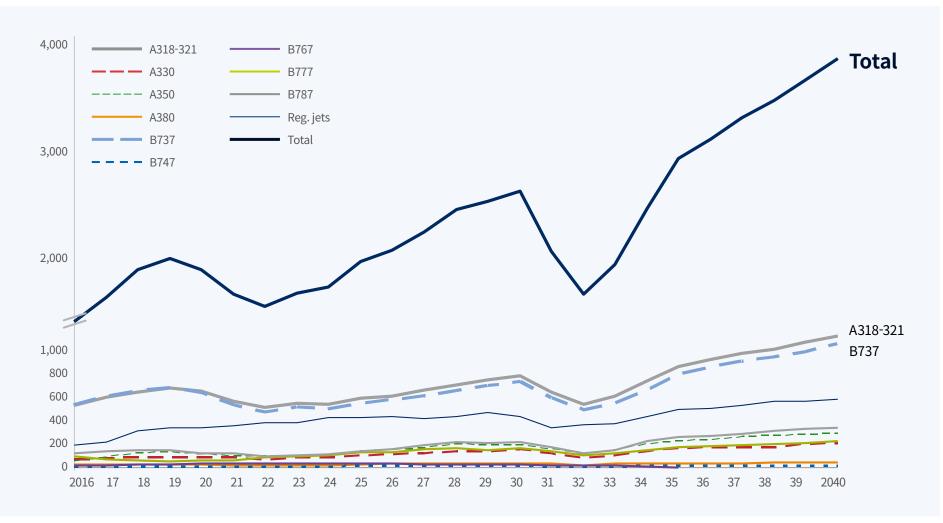
Case Blade

Landing Gear

Beam Disk

Appendix

Projected aircraft deliveries, 2016 to 2040



Structural

Body Tail Wing

Engine

Case

Landing Gear

Beam

Appendix

Aerospace Industry Structure

Boeing Parts Sourcing

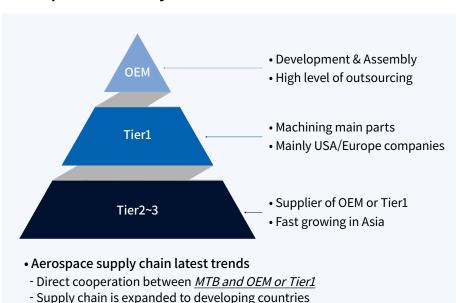
Forward

fiselage Kawsaki

(Japan)

Forward fiselage

Spirit(Wichta, Kan.)



Tail fin

Horizontal stabilizer

Boeing(Freerickson, Wash)

Kawasaki(japan)

Aft fuselage

(Charleston, S.C.)

trailing edge

Vought

Main landing gear wheel well

Fixed trailing edge

Spirit(Tulsa. Okla.)

Fixed and movable leading edge

KAL·ASD

Wing box

Fuji(Japan)

Mitsubishi

Parts not shown

Landing gear

Messier Dowty (England)

> Wing/body fairing Boeing(Canada)

Landing gear doors Boeing(Canada)

Cargo access doors Saab(Sweden)

Passenger entry doors Latecoere(France)

Engines GE(Evendale. Ohio)

Engines Rolls Royce(England)

Engines nacelles Goodnch(Chula Vista. Calif)

Aerospace Industry Trend in Machining

• Increasing Use of Hard-to-cut Material: Need for Solutions

- Aluminum alloy, Titanium: External parts of Aircraft
- Heat-Resistance material: Engine
- Machine tool concept, tooling, CAM, etc.







Aluminum

Inconel

Titanium

Composite Material(ex: CFRP)

- Partially applied buy price issue
- Metal is still main material in the industry

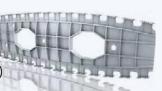


• Need for Better Chip Disposal

- 90% of raw material is removed as chip
- Horizontal structure for chip disposal
- +Universal head for 5-axis machining



- Machine classification for frame/ skin by size(table)
- Small size aircraft: 500~700mm (19.7~27.6 inch)
- Middle size aircraft: 800~1300mm (31.5~51.2 inch)
- Large size aircraft: 2000mm~ (79.7 inch~)



2014, Unit: Percent

Intro

Structural

Body Tail

Wing Componer

Engine

Case Blade

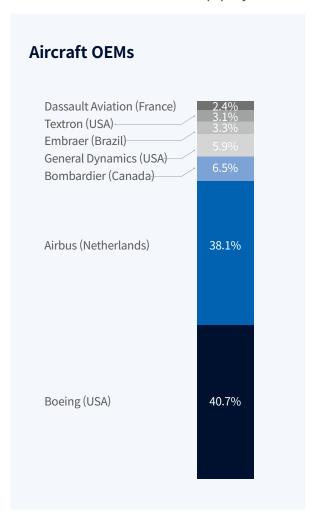
Landing Gear

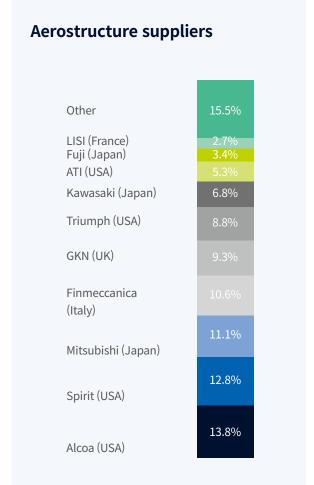
Beam Disk

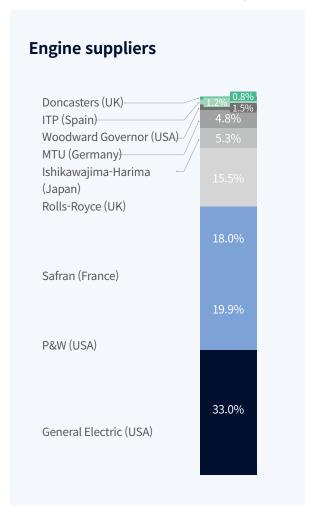
Appendix

The industry is quite consolidated in the Engines segment, but this has not yet occurred in the Aero-structure one

Share of revenues within top players from 100 aerospace suppliers¹







Note: Reflects database and not the entire industry as small players are not covered 1 If available, the data reflects the business division concerned, otherwise the whole company SOURCE: Company data, McKinsey analysis

Unit: Percent

Intro

Structural

Body Tail

Wing Componer

Engine

Case Blade

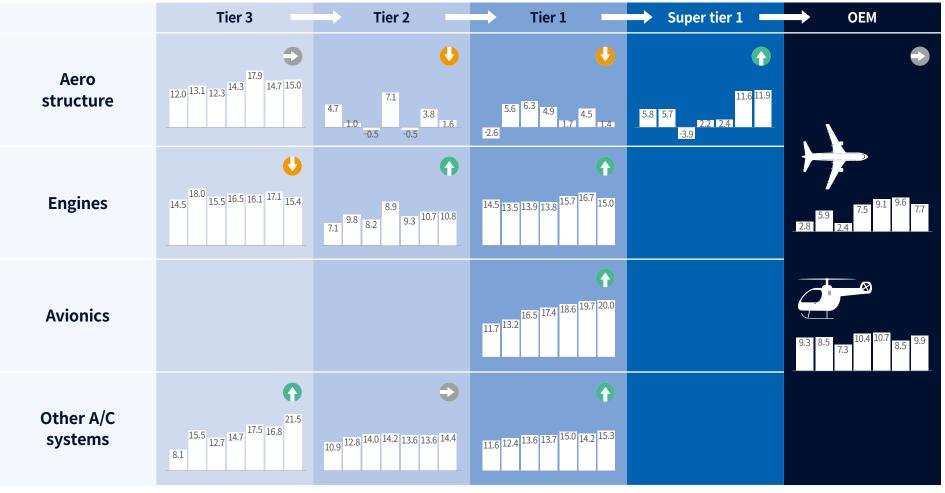
Landing Gear

Beam Disk

Appendix

The production ramp up in commercial aviation results in diverse margin trends with 2015 being tough for OEMs

Average operating margin



♠ Increased margin more than 1 percentage point since 2012

Stable margin (-1 < X < 1) since 2012</p>

Opereased margin more than 1 percentage point since 2012

NOTE: Reflects database and not the entire industry; figures corresponding to commercial aircraft specific division whenever possible SOURCE: McKinsey profit pool database

Structural

Body

Wing

Component

Engine

Case Blade

Landing Gear

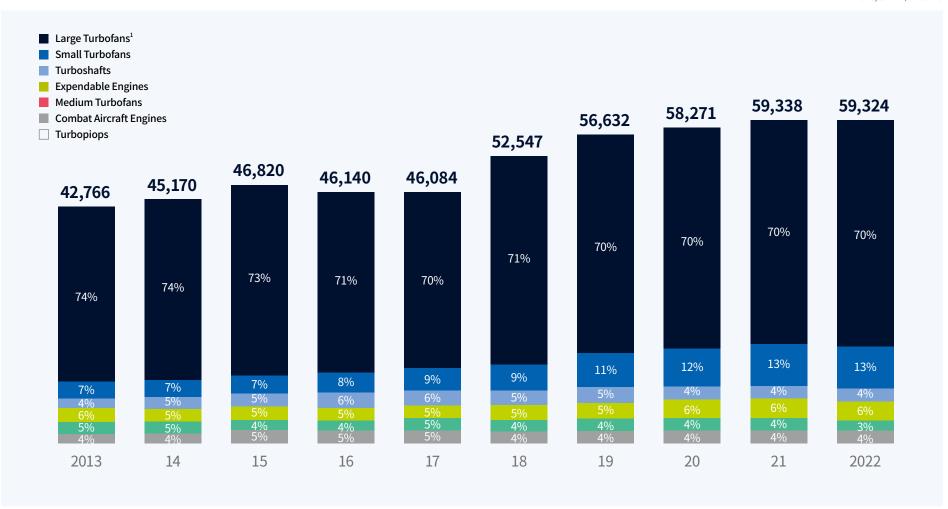
Beam

Disk

Appendix

The aero engine market is growing, driven primarily by medium-to-large turbofan engine developments

Value 2016, Unit: \$ Millions



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- Supplying parts without charges
- Supplying parts with charges
- · Parts repair



Field Services

- On-site services
- · Installment and trials
- Scheduled maintenance/ Preventive maintenance
- Repairs with/without charges



Technical Support

- Supporting machining technology
- Responding to technical inquiries
- Providing technical materials



Training

- Programming / Machine operation
- Maintenance
- Application engineering



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There is a high risk or fire when using non-water-soluble cutting fluids, processing flammable materials, neglecting use coolants and modifying the machine without the consent of the manufacturer. Please check the SAFETY GUIDANCE carefully before using the machine.

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- * For more details, please contact DN Solutions.
- * The specifications and information above-mentioned may be changed without prior notice.